

Name of the corporate debtor: Sembmarine Kakinada Limited; Date of commencement of CIRP: September 23, 2019; List of creditors as on: February 15, 2021

List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

| Sl. No. | Name of the creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | | Amount of Contingent Claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|-------------------------|--------------------|---------------------------|----------------|---------------------------|--|-------------------------------------|-----------------------------|------------------------|---------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in Co C | | | | | |
| 1 | Axis Bank Limited | FC1 | October 09, 2019 | 4,91,57,16,201 | 4,91,57,16,201 | External commercial borrowing, term loan, overdraft, bank guarantee and others | 4,91,57,16,201 | 0 | No | 58.809 | 0 | 0 | 0 | 0 | |
| 2 | Bank of India | FC2 | October 04, 2019 | 1,21,22,85,807 | 1,21,16,40,407 | External commercial borrowing | 1,21,16,40,407 | 0 | No | 14.496 | 0 | 0 | 6,45,400 | 0 | |
| 3 | Indian Overseas Bank | FC3 | October 04, 2020 | 87,50,60,914 | 87,50,60,914 | External commercial borrowing and term loan | 87,50,60,914 | 0 | No | 10.469 | 0 | 0 | 0 | 0 | |
| 4 | Union Bank of India | FC4 | October 09, 2019 | 1,34,77,81,887 | 1,34,77,81,887 | External commercial borrowing and term loan | 1,34,77,81,887 | 0 | No | 16.124 | 0 | 0 | 0 | 0 | |
| 5 | Standard Chartered Bank | FC5 | October 09, 2019 | 85,25,000 | 85,25,000 | Bank Guarantee | 85,25,000 | 0 | No | 0.102 | 0 | 0 | 0 | 0 | |